





Research at LSE



### "New Consumption Data"

Webinar, 2 and 3 September 2021

Programme (all times are BST pm times)

### **Register here**

### THURSDAY 2 SEPTEMBER (BST PM TIMES)

Session 1 (se	ession chair: Søren Leth-Petersen)
2:55	Welcome
3.00	Spending and Job Search Impacts of Expanded Unemployment Benefits: Evidence from Administrative Micro Data Peter Ganong (University of Chicago and NBER), Fiona Greig (JPMorgan Chase Institute), Max Liebeskind (JPMorgan Chase Institute), Pascal Noel (University of Chicago), Daniel M. Sullivan (JPMorgan Chase Institute), Joseph Vavra (University of Chicago and NBER).
3.30	`Less is More': Consumer Spending and the Size of Economic Stimulus Payments Michele Andreolli (London Business School) and Paolo Surico (London Business School and CEPR)
4:00	General discussion
4:15	Break-out rooms, one for each paper in session 1

### Session 2 (session chair: Johannes Spinnewijn)

4.30	The Anatomy of Consumption in a Household Foreign Currency Debt Crisis
	Győző Gyöngyösi (SAFE), Judit Rariga (ECB); Emil Verner (MIT)
5.00	Demand Networks: Theory and Measurement in Denmark Asger Andersen (University of Copenhagen), Emil Toft Hansen (University of Copenhagen), Kilian Huber (University of Chicago), Niels Johannesen (University of Copenhagen and CEPR), Ludwig Straub (Harvard University)
5:30	General discussion
5:45	Break-out rooms, one for each paper in session 2







### Session 3 (Session chair: Camille Landais)

6:00	Consumption Access and Agglomeration: Evidence from Smartphone Data
	Yuhei Miyauchi (Boston University), Kentaro Nakajima (Hitotsubashi University),
	Stephen J. Redding (Princeton University and CEPR)

# 6:30 National Accounts in a World of Naturally Occurring Data: An Application to Consumption

Gergely Buda (Barcelona GSE), Stephen Hansen (Imperial College), Tomasa Rodrigo (BBVA Research), Vasco Carvalho (University of Cambridge), Alvaro Ortiz (BBVA Research), Sevi Rodriguez Mora (University of Edinburgh)

7:00 General discussion

7:15 Break-out rooms, one for each paper in session 3

### FRIDAY 3 SEPTEMBER (BST TIMES)

### **Session 4** (session chair: Søren Leth-Petersen)

## 3:00 Nowcasting Norwegian Household Consumption with Debit Card Transaction Data

Knut Are Aastveit (Norges Bank & BI Norwegian Business School), Tuva Marie Fastbø (Norges Bank), Eleonora Granziera (Norges Bank), Kenneth Sæterhagen Paulsen(Norges Bank), Kjersti Næss Torstensen (Norwegian Ministry of Finance)

3.30 Unequal expenditure switching: Evidence from Switzerland

Raphael Auer (BIS), Ariel Burstein (UCLA), Sarah Lein (Basel), Jonathan Vogel (UCLA)

4:00 General discussion

4:15 Break-out rooms, one for each paper in session 4

### **Session 5** (session chair: Johannes Spinnewijn)

#### 4.30 **Permanent-Income Inequality**

Brant Abbott (Queen's University), Giovanni Gallipoli (University of British Columbia)

#### 5:00 **Property Taxation**

Camille Landais (LSE and CEPR), Stefanie Stancheva (Harvard Unviersity and NBER)







5:30 General discussion

5:45 Break-out rooms, one for each paper in session 5

### **Session 6** (Session chair: Camille Landais)

6:00	Does Saving Cause Borrowing?
	Michaela Pagel (Columbia and CEPR), Paolina Medina (Texas A&M University)
6:30	Dynamics of Expenditures on Durable Goods: the Role of New-Product Quality
	Fabio Bertolotti (LSE), Alessandro Gavazza (LSE), Andrea Lanteri (Duke University)
7:00	General discussion
7:15	Break-out rooms, one for each paper in session 6

### **Organisers**

Camille Landais (London School of Economics and CEPR)
Søren Leth-Petersen (University of Copenhagen, CEBI and CEPR)
Johannes Spinnewijn (London School of Economics and CEPR)

### Main conference room:

Each presenter has 30 minutes including questions and short discussions. Longer discussions should be deferred to the general discussion or break-out room at the end of each session (se below). All questions during the presentation should be written in the chat. If there are co-authors around then they can answer the questions on the fly in the chat. The session chair can redirect questions from the chat to the presenter. For attendees: Please attend the whole time. Encourage to have camera on. We want this to be an interactive and useful meeting, not a series of presentations running in the background.

### **Break-out rooms:**

After each block there is a 30 minute break. During this break there will be a break-out room for each presenter from the block that just finished. The presenter should always be in that room. 2 minutes before the next block starts the break-out rooms close and people return automatically to the main conference. Please keep the camera and sound open in the break-out room.