CEBI Workshop on Subjective Beliefs in Macroeconomics and Household Finance – April 22nd-23rd

Thursday 22nd April

15.00-15.10 Welcome Claus Kreiner (Head of CEBI), Chris Roth and Johannes Wohlfart (organizers).

15.10-15.30 Florian Zimmermann (University of Bonn): “Associative Memory and Belief Formation”, with Benjamin Enke and Frederik Schwerter.


15.50-16.10 Alex Imas (Chicago Booth): “Ownership, Learning, and Beliefs”, with Sam Hartzmark and Sam Hirshman.

16.10-16.30 Break-out rooms

16.30-17.10 Keynote address Theresa Kuchler (NYU Stern) / Johannes Stroebel (NYU Stern): TBA.

17.10-17.30 Yueran Ma (Chicago Booth): TBA.

17.30-18.05 Break-out rooms


18.45-19.05  Christine Laudenbach (University of Bonn): “Beliefs About the Stock Market and Investment Choices: Evidence from a Field Experiment”, with Annika Weber and Johannes Wohlfart.

19.05-19.20  Break-out rooms


Friday 23rd April

15.00-15.20  Mirko Wiederholt (Sciences Po): TBA.

15.20-15.40  Klaus Adam (University of Mannheim): “Falling Natural Rates, Rising Housing Volatility and the Optimal Inflation Target”, with Oliver Pfaeuti and Timo Reinelt.

15.40-16.00  Peter Maxted (Harvard University): “A Macro-Finance Model with Sentiment”.

16.00-16.20  Hassan Afrouzi (Columbia University): “State-Dependent Information Acquisition: Theory and Evidence”.

16.20-16.40  Break-out rooms

16.40-17.00  Ruediger Bachmann (University of Notre Dame): “Uncertainty is More Than Risk – Survey Evidence on Knightian and Bayesian Firms”, with Kai Carstensen, Stefan Lautenbacher and Martin Schneider.

17.00-17.20  Peter Andre (University of Bonn): “Subjective Models of the Macroeconomy: Evidence from Experts and a Representative Sample”, with Carlo Pizzinelli, Chris Roth and Johannes Wohlfart.


18.00-18.40 Break-out rooms


19.00-19.20 Michael McMahon (University of Oxford): TBA.