

Zeuthen workshop 2018: The International Financial and Monetary Architecture

March 7<sup>th</sup> in room 25.01.53.

9.00-10.30

Emiliano Santoro, KU                      Leverage and Deepening Business Cycle Skewness

Gernot Doppelhofer, NHH                US Monetary Policy in a Globalized World

10.30-11.00                                Coffee break

11.00-12.30

Andreas Müller, Essex                  Sovereign Debt and Structural Reforms

Martin Strieborný, Lund                Stock Market Liberalizations and Export Dynamics

Daniel Streitz, CBS                      Cutting Out the Middleman: The ECB as Corporate Bond Investor

12.30-13.30                                Lunch break

13.30-15.00

Sean Seunghun Shin, Aalto              Liquidity-Sensitive Trading and Corporate Bond Fund Fire Sales

Ivan Jaccard, ECB                        Stochastic Discounting and Inflation in a Production Economy

15.00-15.30                                Coffee break

15.30-17.00

Stine Louise Daetz, CBS                Did ECB Liquidity Injections Help the Real Economy?

Gyuri Venter, CBS                        Central Bank Communication and the Yield Curve

Marcus Mølbak Ingholt, KU            LTV vs. DTI Constraints: When Did They Bind, and How Do They Interact?

18.00                                         Dinner